

Simple Tax Return - Qualification Details:

Price/Cost: \$150

Form 1040 - U.S. Individual Income Tax Return

Filing Status: Single

Dependents: No

W2s – Yes (limit 3)

1099s – No

E-File – Yes

Schedules: No

Standard Tax Return - Qualification Details:

Price/Cost: \$250

Form 1040 - U.S. Individual Income Tax Return

Filing Status: Single, Married Filing Jointly, Head of Household and Qualifying Widow(er) with dependent child

Dependents: Yes

W2s – Yes

1099s – No

E-File – Yes

Schedules: Yes (types below)

Schedule A - Itemized Deductions

Schedule 1 - Additional Income and Adjustments to Income

Schedule 2 - Additional Taxes

Advanced Tax Preparation - Qualification Details:

Price/Cost: \$350

Form 1040 - U.S. Individual Income Tax Return

Filing Status: Single, Married Filing Jointly, Head of Household and Qualifying Widow(er) with dependent child

Dependents: Yes

W2s – Yes

1099s – Yes (All 1099 types)

E-File – Yes

Schedules: Yes (types below)

Schedule A - Itemized Deductions

Schedule B - Interest and Ordinary Dividends

Schedule D - Capital Gains and Losses

Schedule EIC - Earned Income Credit

Schedule 8812 - Additional Child Tax Credit

Schedule 1 - Additional Income and Adjustments to Income

Schedule 2 - Additional Taxes

Schedule 3 - Additional Credits and Payments

Small Business/Schedule C Tax Return - Qualification Details:

Price/Cost: \$500

Schedule C - Profit and Loss from Business - Sole Proprietorship + Advance Tax Return

Form 1040 - U.S. Individual Income Tax Return

Filing Status: Single, Married Filing Jointly, Head of Household and Qualifying Widow(er) with dependent child

Dependents: Yes

W2s – Yes

1099s – Yes (All 1099 types)

E-File – Yes

Schedules: Yes (types below)

Schedule C - Profit or Loss from Business

Schedule E - Supplemental Income and Loss

Schedule 1 - Additional Income and Adjustments to Income

Schedule 2 - Additional Taxes

Schedule 3 - Additional Credits and Payments

LLC/Partnership/C-Corp/S-Corp/Non-Profit Tax Return - Qualification Details:

Price/Cost: \$500+ (price increase depending on Complexity)

Form 1041 - US Income Tax Return for Estates and Trusts

Form 1065 - US Return of Partnership Income

Form 990 - Return of Organization Exempt from Income Tax

Form 990EZ - Short Form Return of Organization Exempt from Income Tax

Form 1120S - US Income Tax Return for an S Corporation

Form 1120 - US Corporation Income Tax Return

E-File – Yes

Schedules: Yes (all applicable)

Entity/New Company Setup - Qualification Details:

Price/Cost: \$1000 (my fee to Set Up New Company)

State Fee Varies depending on State (Nevada Secretary of State Fee is \$425)

I will be your Registered Agent for 1 year (Annual fee is \$250)

Annual Fee to maintain New Company with the Secretary of State is \$350

If Single Member LLC – Recommend you file Form 2253 S Corporation

Request EIN# Online or by Fax Form SS-4